UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al. :

Debtors. : (Jointly Administered)

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ORDER GRANTING SUSTSINING OBJECTION TO PROOF OF CLAIM NO. 28820 FILED BY ATUL SHAH

Upon the Objection to Proof of Claim Number 28820 (the "Claim") dated April 12, 2012 (the "Objection") (ECF. No. 11590), of the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "Plan"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), seeking entry of an order disallowing and expunging the Claim on the basis that such claim fails to set forth facts necessary to establish any legal or factual basis for the alleged claim, as more fully described in the Objection (ECF No. 11590); and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having considered the response to the Objection filed by Dr. Shah (ECF No. 11696), the reply to the response to the Objection filed by the GUC Trust (ECF No. 11694), and the letter filed by Dr. Shah (ECF Nos. 11923 and 12002); and the Court at the hearing on the Objection on May 15th, 2012 (the "Hearing") having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the

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legal and factual bases set forth in the Objection establish just cause for the relief granted herein;

and upon the record, including findings of fact and conclusions of law set forth by this Court at

the Hearing and in the Decision On Objection to Claim of Dr. Atul C. Shah dated August 6, 2012

(ECF No. 12001); and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Claim is

disallowed and expunged; and it is further

ORDERED that the time to appeal runs from the date this order is entered; and it

is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

September 27, 2012

s/Robert E. Gerber

United States Bankruptcy Judge

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